

# DECARBONIZING GERMAN INDUSTRY WITH H<sub>2</sub>: COLLABORATION AND PARTNERSHIP/ INNOVATION AND TECHNOLOGY

## HYDROGEN EUROPE 2025

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[www.gtai.com](http://www.gtai.com)



**Collaboration and partnership**

## Energy

69%



Germany imported 69% of its primary energy consumption. 92% of it is based on fossil resources (oil, gas and hard coal)

## Chemical industry

18%



Approximately 18% of these fossil resources are used as raw material (mostly crude oil and gas). The chemical industry is also the largest consumer of natural gas followed by the metal sector

# Germany's National Hydrogen Strategy (NWS)

Updated and supported by further strategies



## H<sub>2</sub> production

- Expected H<sub>2</sub> demand of **95-130 TWh** by 2030
- 2030 target of up to **10 GW** of H<sub>2</sub> capacity



## Transport sector

- Priority on air, maritime and heavy duty
- **Implementation of RED II** with ambitious national targets and RED III
- **2% e-kerosene quota** by 2030



## Industry/energy

- **Carbon Contracts for Difference**
- **Markets for climate-neutral products**
- Carbon management strategy
- **H<sub>2</sub> in the energy sector**



## International cooperation

- **Hydrogen import strategy**
- Funding for pilot projects in partner countries

# A new team and a new name

Federal Ministry for Economic Affairs and Energy



# A new coalition: a new program

## Take aways for gas, CO2 and hydrogen

- 20 GW gas power plants by 2030, prioritizing existing sites
- CCS/CCU recognized as crucial for climate policy
- Introduction of a green gas quota
- H2 import strategy
- Expansion of the hydrogen network

**Key elements:  
Power plant,  
CCU/CCS (carbon  
capture  
utilization/storage),  
hydrogen, green  
gas**





## Our advisory services include:

- Market-entry strategy development support
- Tax and legal information and support
- Funding and financing options advice
- Location identification, location visit support

# Contact Us

Germany Trade & Invest is the economic development agency of the Federal Republic of Germany. The company helps create and secure extra employment opportunities, strengthening Germany as a business location. With more than 50 offices in Germany and abroad and its network of partners throughout the world, Germany Trade & Invest supports German companies setting up in foreign markets, promotes Germany as a business location and assists foreign companies setting up in Germany.

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# Innovation and technology

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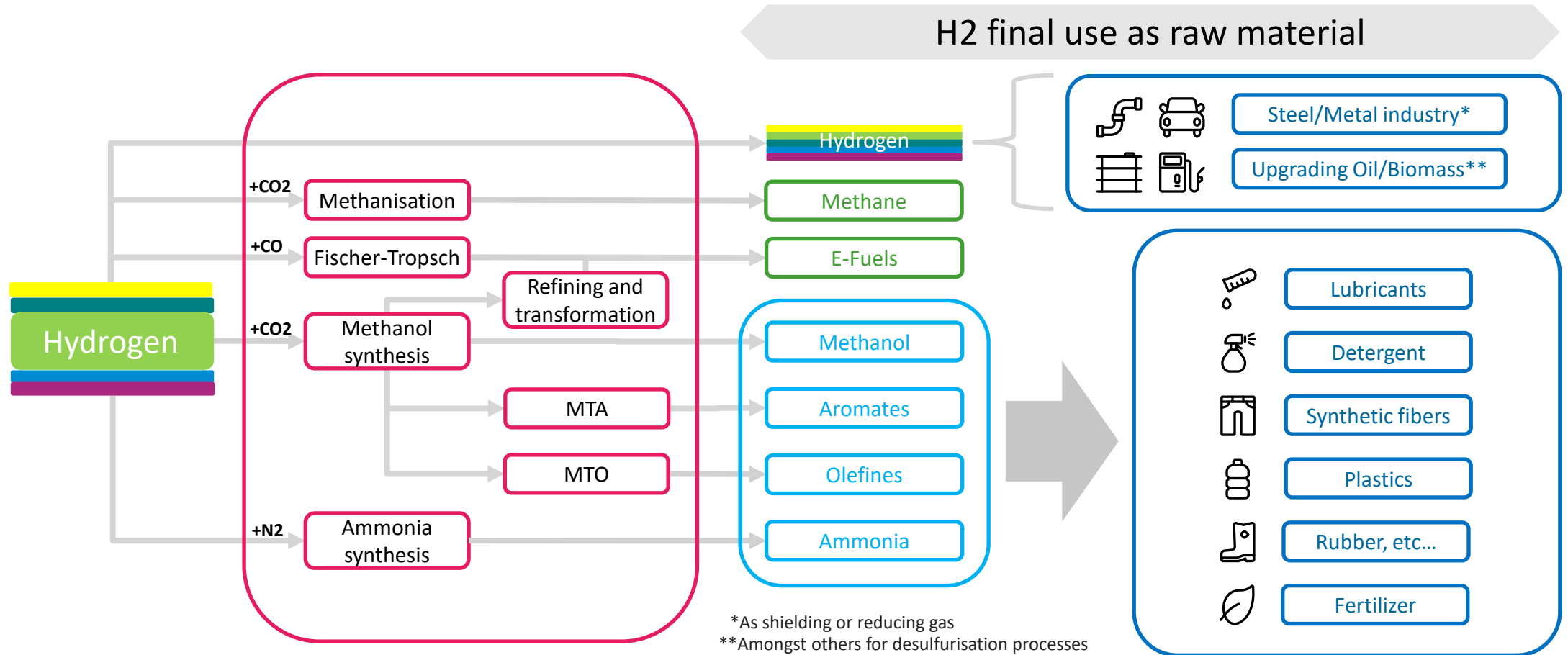
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# From basic to final product

Greening the whole value chain with H<sub>2</sub> and new processes



# A new coalition: a new program

## Further take aways for the industry

- Promotion of biotechnology, chemical recycling, CCU/CCS technologies
- Competitiveness: Measures to protect against carbon leakage
- CO<sub>2</sub> pricing: Extended to more sectors, genuine offset measures, use of international carbon certificates
- Storage technologies: Development of H<sub>2</sub>, batteries, CO<sub>2</sub>, pumped storage

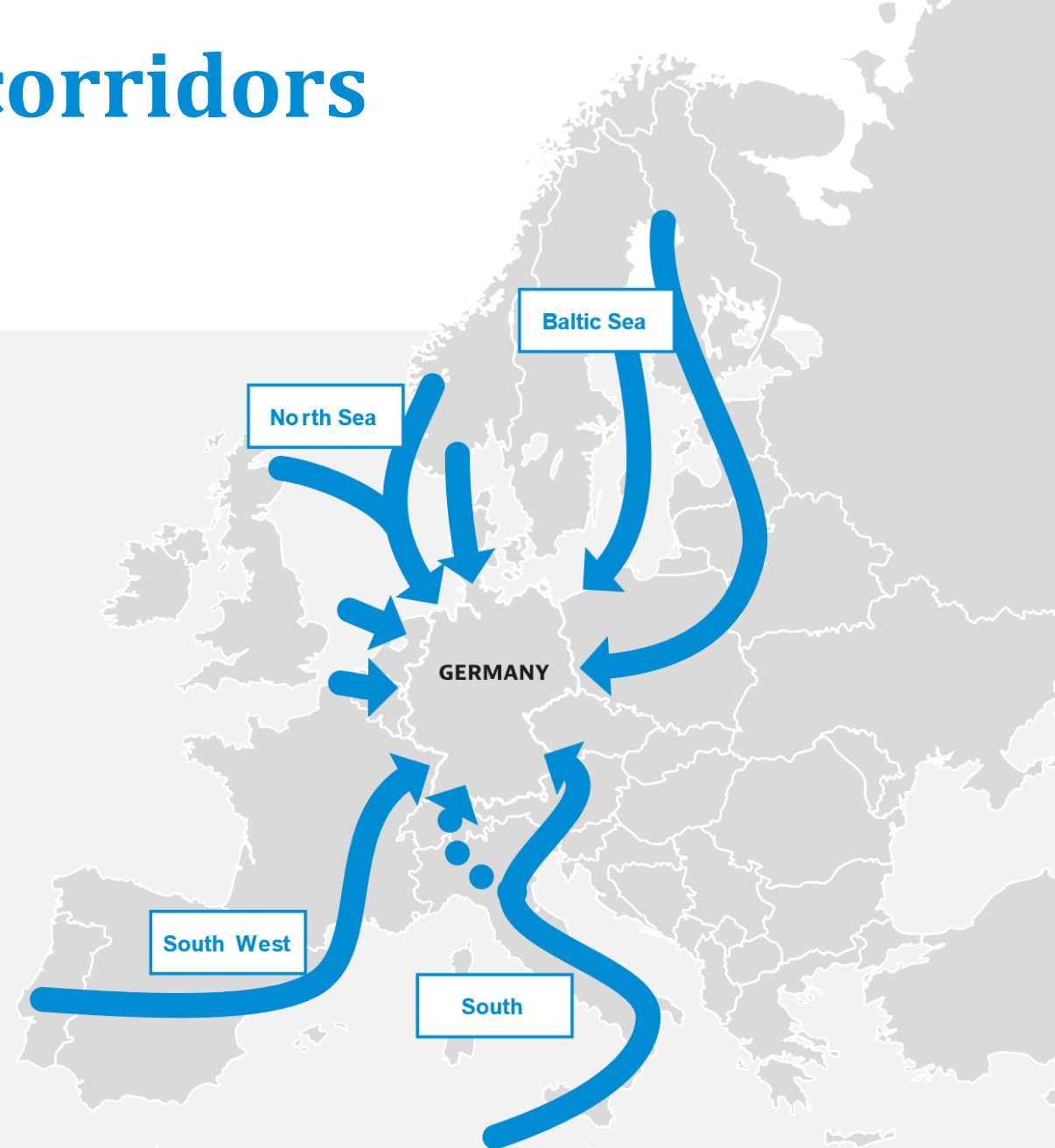
**Innovation, CO<sub>2</sub>,  
storage as key  
enablers**

# Key hydrogen import corridors to central europe

## Supply corridors of the European Hydrogen Backbone Initiative

### German hydrogen core network

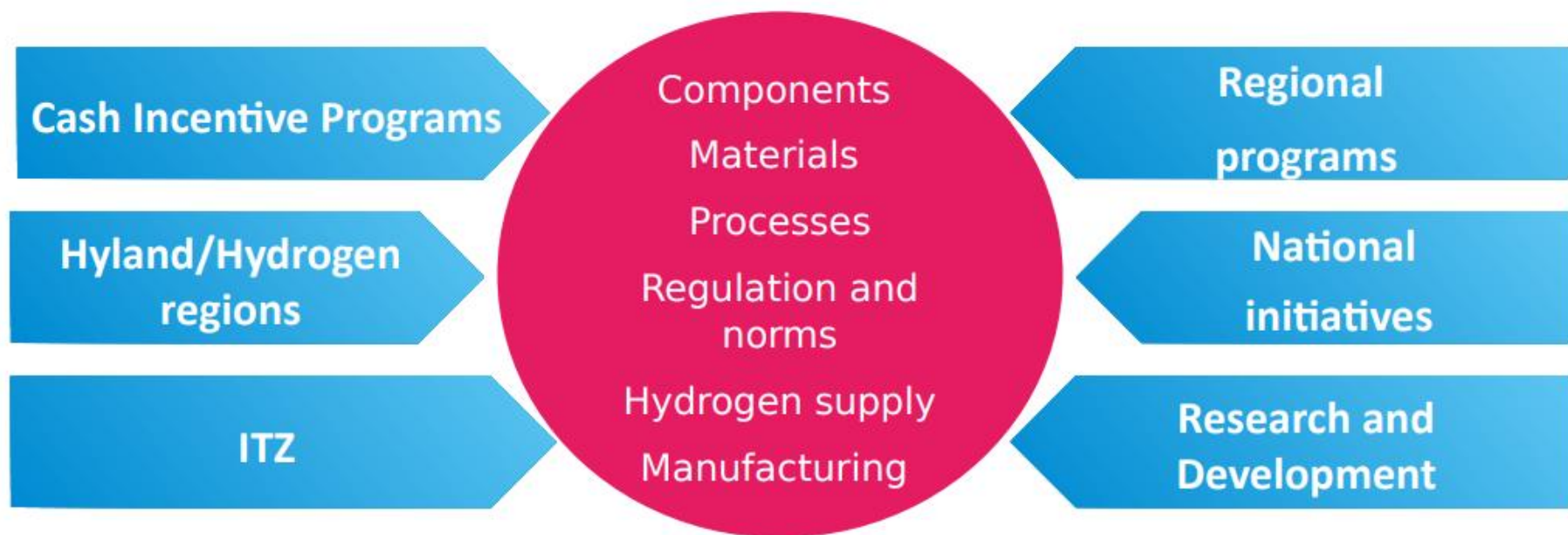
- 9,040 kilometres of pipelines
- Around 60% of which are natural gas pipelines that will be converted to hydrogen
- The total investment costs are expected to be €18.9bn





# Get into the German hydrogen economy

Many ways and means





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## The EU hydrogen strategy

- A global hydrogen market
- A progressive trajectory
- New investments

**40 GW**  
(installed electrolyzer capacity)



## The German hydrogen strategy

- 9 billion €
- A policy framework
- 38 measures

**10 GW**  
(installed electrolyzer capacity)

# A new coalition: a new program

## Main topics

- Renewable energy expansion aligned with grid development. Details with EEG reform
- Demand-oriented grid development. Single electricity bidding zone
- Coal phase-out by 2038 remains unchanged
- New transmission lines as overhead lines
- Commitment to climate neutrality by 2045

**Focus on  
Renewable Energy,  
grid Modernization,  
Commitment to  
Climate Neutrality**