## RWE

## Making Hydrogen Happen

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#### **RWE in Scotland**

A committed partner for Scotland: delivering clean energy projects

Involvement in over

#### 585 MW

of renewable electricity projects in construction and generation, including Scotland's first commercial-scale offshore wind farm Robin Rigg

Ambitions to develop

#### 1,200 MW

pipeline of 16 onshore wind projects



1 Including An Suidhe (19.3 MW), 51% owned by RWE





#### **In Operation**



10 Onshore wind farms



1 Biomass combined heat & power station



15 Hydro power stations



2 Offices
Perth & Inverness



1 Offshore wind farm

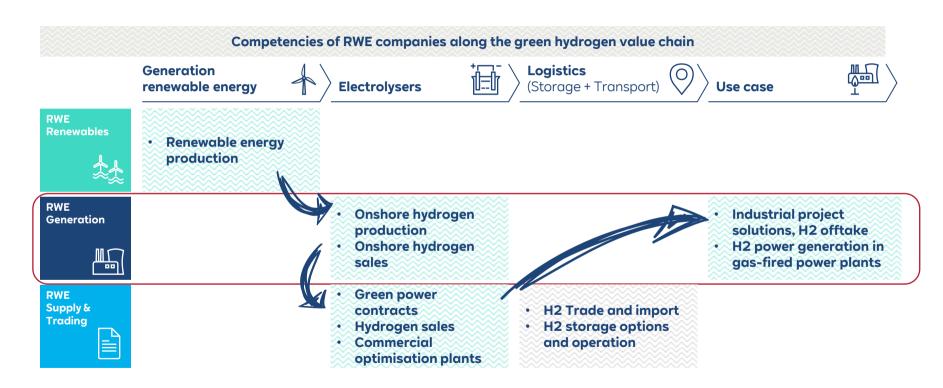


~ 100 Scotland based employees

RWE's clean and green growth in Scotland



### RWE covers the entire value chain for green hydrogen



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## **Green Hydrogen users**



**RWE focuses on industrial users** for hydrogen use cases





Requires offtakers to transition to hydrogen.

Long term commitment by offtakers





Business risk to be managed.

Illiquid hydrogen market



### **Project must haves**

- Offtaker
- Grid
- Water
- Land
- Funding to support the business case
- Planning permission
- Build contracts
- Permit consented
- Timing is key!

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### Flexibility would help

- Funding eligibility usually constricts the project to limited delivery windows.
- Planning applications require a level of detail the projects are still developing.
- Support for a more liquid hydrogen market through the development of a hydrogen pipeline.
- Flexibility for areas where developers have no control over would help manage some of the project risks.

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Thank you!